



# Santa Clara County Office of Education

Charles Weis, Ph.D.  
County Superintendent of Schools

# Informational Bulletin

For Santa Clara County Districts

## District Business & Advisory Services

Nimrat Johal: Director- DBAS: 408-453-6599

Cathy McKim, Manager-DBAS: 408-453-6588

Bulletin: 12-050

Date: September 20, 2011

To: District Fiscal Directors

From: Cathy McKim

Re: Apportionments Sent to the State Controllers Office for Payment

The purpose of this e-mail is to notify you that the California Department of Education (CDE) has sent several apportionments to the State Controller's Office for payment. I have listed the apportionment details below each notice. All letters and apportionment schedules can be found on the CDE website.

### [Special Apportionment for Newly Operational Charter Schools, Fiscal Year 2011-12](#)

This first special advance apportionment from fiscal year 2011-12 funds, in the amount of \$60,499,106, is made from Section A of the State School Fund, Item 6110-670-0001 and Item 6110-211-0001 of the 2011 Budget Act, to provide advance funding for charter schools in their first year of operation. The apportionment is based on the charter school's estimated current year second principal apportionment average daily attendance (ADA) and the number of economic impact aid eligible pupils.

**CALIFORNIA DEPARTMENT OF EDUCATION**  
**Apportionment Summary for Newly Operational Charter Schools**  
**Fiscal Year 2011-12**

County Code	District Code	School Code	Charter Number	Chartering Agency	Charter Name	Fund Type	*Categorical Block Grant Resource/Revenue Codes 0000/8590	*Economic Impact Aid Resource/Revenue Codes 0000/8590	*General Purpose Block Grant Resource/Revenue Codes 0000/8015	**District In-lieu Taxes Resource/Revenue Codes 0000/8011	Total
43	10439	121780	1209	SCCOE	Silicon Valley Flex Academy	D	36,220	3,895	494,395	-	534,510
43	10439	123281	1193	SCCOE	Rocketship Five Elementary	D	61,491	100,444	759,285	-	921,220
43	10439	123257	1268	SCCOE	Downtown College Prep - Alum Rock	D	26,500	16,642	135,688	151,038	329,868
43	10439	123794	1282	SCCOE	Summit Public School: Tahoma	D	16,983	11,803	126,034	96,798	251,618
43	69427	123745	1276	East Side Union High	Summit Public School: Rainier	D	16,983	11,803	126,034	96,798	251,618
43	69450	123299	1192	Franklin-McKinley Elementary	Rocketship Four Elementary	D	60,905	99,263	451,248	227,637	839,053
43	69484	123760	1278	Gilroy Unified	Gilroy Prep	D	26,079	32,930	93,328	173,063	325,400
43	69666	124065	1290	San Jose Unified	Sunrise Middle	D	12,908	12,039	16,428	111,810	153,185
		Count:	99	Totals			\$ 258,069	\$ 288,819	\$ 2,202,440	\$ 857,144	\$ 3,606,472

Legend: \* Payment to Charters, \*\* Payment to Districts

County Board of Education: Leon F. Beauchman, Michael Chang, Joseph Di Salvo, Julia Hover-Smoot, Grace H. Mah, Craig Mann, Anna Song  
1290 Ridder Park Drive. San Jose, CA 95131-2304 (408) 453-6500 [www.sccoe.org](http://www.sccoe.org)

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[Special Apportionment for Charter Schools New Grade Level Expansion, Fiscal Year 2011-12](#)

This first special advance apportionments from fiscal year 2011-12 funds, in the amount of \$14,222,235, is made from Section A of the State School Fund, Item 6110-670-0001 and Item 6110-211-0001 of the 2011 Budget Act to provide advance funding for charter schools adding a new grade level. This apportionment is based on the charter school's estimated current year second principal apportionment average daily attendance (ADA).

CALIFORNIA DEPARTMENT OF EDUCATION											
Apportionment Summary for New Grade Level Expansion Charters											
Fiscal Year 2011-12											
County Code	Dist Code	School Code	Charter Number	County Name	Chartering Agency	Charter Name	Fund Type	*Categorical Block Grant Resource/Revenue Codes 0000/8590	*General Purpose Block Grant Resource/Revenue Codes 0000/8015	**District In-lieu Taxes Resource/Revenue Codes 0000/8011	Total
43	10439	106534	615	SCCOE	SCCOE	Bullis Charter	D	2,983	-	-	2,983
43	10439	120261	1116	SCCOE	SCCOE	Magnolia Science Academy Santa Clara	D	8,430	108,796	-	117,226
43	10439	120642	1127	SCCOE	SCCOE	Rocketship Los Suenos Academy	D	9,776	122,517	-	132,293
43	69427	116889	976	SCCOE	East Side Union High	KIPP San Jose Collegiate	D	9,150	67,906	52,154	129,210
43	69450	121483	1167	SCCOE	Franklin-McKinley Elementary	Cornerstone Academy Preparatory	D	3,012	22,316	11,258	36,586
43	69450	113662	846	SCCOE	Franklin-McKinley Elementary	Voices College-Bound Language Academy	D	4,728	35,901	17,670	58,299
43	69617	6048045	1243	SCCOE	Mt. Pleasant Elementary	Ida Jew Academies	L	7,194	55,906	27,947	91,047
			Count:			Totals		\$ 45,273	\$ 413,342	\$ 109,029	\$ 567,644

Legend: \* Payment to Charters, \*\* Payment to Districts

[Fourth Apportionment, Title I, Part D, Subpart 2, Fiscal Year 2010-11](#)

This apportionment, in the amount of \$7,124,347, is made from federal funds provided by Schedule (4) of Item 6110-134-0890 of the Budget Act of 2010 (Chapter 712, Statutes of 2010) in support of Title I, Part D, Subpart 2, Neglected, Delinquent, and At-Risk Youth, of the Elementary and Secondary Education Act of 1965, as amended by the No Child Left Behind Act of 2001.

SCHEDULE OF THE FOURTH APPORTIONMENT FOR TITLE I, PART D,  
SUBPART 2, NEGLECTED, DELINQUENT, AND AT-RISK YOUTH  
NO CHILD LEFT BEHIND ACT OF 2001  
FISCAL YEAR 2010-11

County Code	District Code	Local Educational Agency	2010-11 Entitlement	Current Apportionment
SANTA CLARA				
43	10439	Santa Clara County Office of Education	\$ 960,119	\$ 114,457
		SANTA CLARA COUNTY TOTAL	\$ 960,119	\$ 114,457
		STATE TOTAL	\$ 30,044,902	\$ 7,124,347

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### Offsets to the September 2011-12 Advance Apportionment Payment

These offsets to recover charter apportionment overpayments are being made pursuant to California *Government Code* Section 12419.5. Details of the offsets, including the amounts and charter schools affected, are included in the letter and worksheet attached to this e-mail.

County Code	District Code	School Code	Charter Number	Charter Fund Type	LEA Name	Offset Recoveries for 9/28/2011	Offset Subtotal by County, 9/28/2011	Offset Recovery for 9/29/2011	Offset Subtotal by County, 9/29/2011	Total September 2011 Offset Requests
43	69674	116830	978	D	Downtown College Prep Alviso	\$ 9,106		\$ 2,853		
					<b>Subtotal, County 43, Santa Clara</b>		<b>\$9,106</b>		<b>\$2,853</b>	<b>\$11,959</b>
					<b>Total 2011-12 Offset for September</b>		<b>\$1,083,574</b>		<b>\$267,484</b>	<b>\$1,351,058</b>

### 2011-12 Consolidated Categorical Program Apportionments

This apportionment, in the amount of \$1,944,701,757, is made from funds provided by 25 Items of the Budget Act of 2011 (Chapter 33, Statutes of 2011). These Items support 34 programs whose funding was made flexible pursuant to *Education Code (EC)* Section 42605 and subject to "5-5-9" allocation pursuant to *EC* Section 14401.1. *For the Consolidated Categorical Program Apportionments, I have not included the schedules in this bulletin.*

Under the "5-5-9" schedule, five percent of the annual entitlement for each program is to be allocated in each of July and August and nine percent in each month thereafter through the following June. In order to timely allocate funds the CDE issued advance payments in each of July and August equal to five percent of each LEA's 2010-11 entitlement. The September apportionment is equal to 19 percent of each LEA's 2011-12 calculated entitlement less the amount previously advanced. LEAs will receive a payment equal to nine percent of their annual entitlement in each month from October 2011 through June 2012. However, pursuant to the provisions of Senate Bill (SB) 82 (Chapter 12, Statutes of 2011), payments for the month of October are deferred to January 2012 and payments for the month of March are deferred to April 2012.

SB 82 requires that \$2.4 billion in K-12 payments be deferred from October 2011 to January 2012 and \$1.4 billion in K-12 payments be deferred from March 2012 to April 2012. This is in addition to the \$1.3 billion required to be deferred from March 2012 to August 2012 by *EC* Section 14041.6. Because the required deferral amounts in October and March exceed the October principal apportionment payment of \$2.2 billion and the estimated March principal apportionment payment of \$2.1 billion, the remainder is deferred from categorical payments including this apportionment. For further information on fiscal year 2011-12 deferrals, please see the 2011-12 Deferral Chart at <http://www.cde.ca.gov/fg/fi/ir/julaugoctmardef112.asp>.



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From September through June, local educational agencies will receive one combined payment each month for all 34 programs. In order to reduce the number of monthly payments an LEA receives, the monthly payments for the 34 flexible categorical programs were first consolidated into one of five groups, as follows:

- #1- Student/School Access and Academic Support Programs
- #2- District and Charter School Programs
- #3- Regional Infrastructure and County Office Programs
- #4- Student Health, Safety, and Classroom/Curricular Programs
- #5- Teacher/Administrator Development and Assistance Programs

Then, these five groups were combined, creating a single payment each month for each LEA. The resulting Schedule of the Combined Apportionment for Categorical Consolidations #1 - #5 is posted on the CDE Web page at <http://www.cde.ca.gov/fg/aa/ca/consolidations559.asp> and shows the combined monthly payment to each LEA and the breakdown for each consolidation. An apportionment schedule and letter were prepared for each of the five consolidations. Each consolidated apportionment schedule shows the annual entitlement and monthly payment to each LEA by program.

Individual apportionment schedules were prepared for each of the 34 flexed categorical programs. These are posted on the CDE Categorical Programs Web page at <http://www.cde.ca.gov/fg/aa/ca/> under the program name, fiscal year 2011-12, and third apportionment. These schedules show detail not displayed in the other schedules such as the reductions to basic aid districts and any amounts reduced for charter schools pursuant to EC Section 42606.



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### [Fourth Apportionment, Title I, Part A, Fiscal Year 2010-11](#)

This apportionment, in the amount of \$370,783,546, is made from federal funds provided by Schedule (4) of Item 6110-134-0890 of the Budget Act of 2010 (Chapter 712, Statutes of 2010) in support of Title I, Part A, Improving Basic Programs Operated by Local Educational Agencies, of the Elementary and Secondary Education Act of 1965, as amended by the No Child Left Behind Act of 2001.

Local Educational Agencies (LEAs) included in this apportionment filed the 2010-11 Consolidated Application, have a State Board of Education approved LEA Plan, and reported a cash balance in the Cash Management Data Collection (CMDC) system, by July 31, 2011, that was less than 25 percent of their Title I, Part A entitlement amount.

I have included the apportionment totals below.



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SCHEDULE OF THE FOURTH APPORTIONMENT FOR TITLE I, PART A, IMPROVING  
BASIC PROGRAMS OPERATED BY LOCAL EDUCATIONAL AGENCIES  
NO CHILD LEFT BEHIND ACT OF 2001  
FISCAL YEAR 2010-11

District Code	School Code	Direct Funded Charter School Number	Index Code	Local Educational Agency	2010-11 Entitlement	Current Apportionment
69369	0000000			Alum Rock Union Elementary	\$ 3,076,167	\$ 648,148
69377	0000000			Berryessa Union Elementary	\$ 894,827	\$ 94,147
69385	0000000			Cambrian	\$ 189,951	\$ 12,321
69393	0000000			Campbell Union	\$ 779,537	\$ 3,852
69419	0000000			Cupertino Union	\$ 543,857	\$ 2,836
69427	0000000			East Side Union High	\$ 3,624,249	\$ 236,991
69435	0000000			Evergreen Elementary	\$ 1,171,740	\$ 160,883
69450	0000000			Franklin-McKinley Elementary	\$ 2,646,365	\$ 642,446
69484	0000000			Gilroy Unified	\$ 1,507,468	\$ 263,683
69500	0000000			Loma Prieta Joint Union Elementary	\$ 45,227	\$ 17,292
69518	0000000			Los Altos Elementary	\$ 99,275	\$ 13,311
69526	0000000			Los Gatos Union Elementary	\$ 91,259	\$ 10,029
69534	0000000			Los Gatos-Saratoga Joint Union High	\$ 55,595	\$ 13,674
73387	0000000			Milpitas Unified	\$ 838,799	\$ 363,931
69575	0000000			Moreland Elementary	\$ 377,189	\$ 53,111
69583	0000000			Morgan Hill Unified	\$ 824,791	\$ 113,214
69591	0000000			Mountain View Whisman	\$ 397,628	\$ 175,496
69617	0000000			Mt. Pleasant Elementary	\$ 340,904	\$ 53,906
69625	0000000			Oak Grove Elementary	\$ 1,247,163	\$ 437,514
69633	0000000			Orchard Elementary	\$ 90,539	\$ 20,251
69666	0000000			San Jose Unified	\$ 5,668,180	\$ 1,860,596
10439	0000000			Santa Clara County Office of Education	\$ 2,145,306	\$ 571,742
69674	0000000			Santa Clara Unified	\$ 1,102,781	\$ 206,784
69682	0000000			Saratoga Union Elementary	\$ 48,748	\$ 123
69690	0000000			Sunnyvale	\$ 476,712	\$ 64,084
69708	0000000			Union Elementary	\$ 153,035	\$ 385
69666	4330585	0287	C287	Downtown College Preparatory	\$ 130,385	\$ 32,596
69427	4330668	0414	C414	Latino College Preparatory Academy	\$ 184,338	\$ 465
10439	0102905	0611	C611	Leadership Public Schools - San Jose	\$ 98,455	\$ 501
69427	4330726	0502	C502	Escuela Popular Accelerated Family Learning	\$ 110,534	\$ 278
69369	0106633	0628	C628	KIPP Heartwood Academy	\$ 125,907	\$ 318
69450	0113662	0846	C846	Voices College-Bound Language Academy	\$ 77,924	\$ 46
10439	0113704	0850	C850	Rocketship Mateo Sheedy Elementary	\$ 153,638	\$ 38,410
10439	0116814	0972	C972	ACE Charter	\$ 118,774	\$ 68
69427	0116889	0976	C976	KIPP San Jose Collegiate	\$ 65,144	\$ 25,346
69674	0116830	0978	C978	Downtown College Prep Alviso	\$ 34,576	\$ 8,644
10439	0119024	1061	S061	Rocketship Si Se Puede Academy	\$ 126,056	\$ 31,514
10439	0120642	1127	S127	Rocketship Los Suenos Academy	\$ 143,613	\$ 35,903
69450	0121483	1167	S167	Cornerstone Academy Preparatory	\$ 26,655	\$ 7,752
SANTA CLARA COUNTY TOTAL					\$ 29,833,291	\$ 6,222,591
STATE TOTAL					\$ 1,506,857,614	\$ 370,783,546

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